## WMC Employer Pulse - Wholesale & Retail Trade Quoting and Installation Checklist

To obtain a preliminary quote, submit the following documentation to CentralSub@uhc.com. For faster turnaround, quote directly via www.unitedeservices.com and insert 7950931 for WMC Wholesale and Retail Trade as the franchise code to generate a proposal reflecting plans specific to this association.

## **Quote Request Required Documents**

AHP Quote Request Form (Download now)

	(Bollingua non)
	Requested effective date
	Group name, full address with ZIP code and valid SIC code
	Employer contribution for employees and dependents
	Agency name, full address with ZIP code
	Broker email (where to send quote)
	Average total number of employees (ATNE)
	Total number of eligible employees
	Total number of enrolling employees and valid waivers
	Is this group currently covered by UnitedHealthcare or one of its affiliates: Yes or No
	Dependent level census in Excel format listing all enrolling members (DOB, gender, home ZIP, relationship, coverage requested)
	obtain an underwritten quote, submit an email requesting underwritten rates to CentralSub@uhc.com include the following documents:
	UeS preliminary quote
	Employee applications and health addendum (if under 20 subscribers, virgin or low participation)
	Dependent level census (for 20 or more subscribers)
Installation	
For	installation of the group, submit the following documentation to: vo_nationalaccounts@uhc.com.
	Completed UnitedHealthcare AHP employer application for small business
	Completed UnitedHealthcare AHP employee enrollment form or Prime enrollment spreadsheet
	UnitedHealthcare proposal with correct census and sold rates
	Wage and tax (1-9 eligible employees) or participation certification form for groups with
	10+ eligible employees
	Copy of binder check payable to UnitedHealthcare, or completed direct debit form
	AHP certification form
	AHP employer participation agreement
	AHP hilling and collection agreement (BCA)

## WMC Employer Pulse - Wholesale & Retail Trade Sold Case Installation Checklist

## AHP Service Fee Provider Agreement

Please send only the original binder check to the below address for processing. Include the Tax ID number in the memo section of the check.

**UHS Premium Billing** P.O. Box 94017 Palatine, IL 60094-4017

If using overnight services:

**UHS Premium Billing** Attn: Box 94017 5505 N. Cumberland Ave. Ste. 307 Chicago, IL 60656-1471

Indicate the employment or eligibility status for each employee listed on any submitted QWR or payroll records with these abbreviations: A=Any employee submitting an application, W=Waiving, P/T=Part-Time, T=Terminated, S=Seasonal, WP=Waiting Period.





Not for consumer use.

Insurance coverage provided by or through UnitedHealthcare Insurance Company or its affiliates. Health Plan coverage provided by or through UnitedHealthcare of Wisconsin, Inc.